CIN : L99999MH1983PLC029321
Viksit Engineering Limited
Regd. Office : Room No. 1-2, Kapadia Chambers, 51, Bharuch Street, Masjid Bunder (E) Mumbai - (MH.) - 400 009
Ph. : (022) 66150223, E-mail : investor_viksit@yahoo.in, Website : www.viksit.in

May 10, 2025
Ref No.: VEL/SEC/2025-26

To,

Corporate Relationship Department,

BSE Limited

1st Floor, New Trading Ring,

Rotunda Building, P J Towers,

Dalal Street, Fort,

Mumbai– 400001.

Sub: Outcome of Third (3rd) meeting of Monitoring Committee of the Company.

Ref: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (LODR) Regulations, we wish to inform you that the third (3rd) meeting of Monitoring Committee of the Company was held on Saturday, May 10, 2025 at 205 2nd Floor Nadiadwala Market Near S M Lal Poddar Road Malad East Mumbai 400097.

The Monitoring Committee in its meeting held today i.e. May 10, 2025, interalia considered and approved the following:

1) **Issuance of 2,37,500 fully paid-up equity shares to the Successful Resolution Applicant in terms of the approved Resolution Plan.**

   The Monitoring Committee has approved the issuance of 2,37,500 fully paid-up equity shares to the Successful Resolution Applicant in terms of the approved Resolution Plan.

These shares shall rank pari-passu, in all respects with the existing equity shares of the company. The Application for listing approval with the stock exchange for the equity shares allotted as above shall be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares is annexed as "**Annexure-I".**

2) **Intimation of Record Date under Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR").**

The Monitoring Committee at its 3rd Meeting held today, has approved 23rd May, 2025 (Friday) as the "Record Date" for the purpose of:

1. Cancellation and extinguishment of the entire shareholding held by the erstwhile Promoters; and

2. Reduction/reconstitution of existing equity share capital held by "Public" Shareholders category to 5% (five percent) of the proposed paid-up capital and determining the eligibility of Equity Shareholders of the Company entitled to the 12,500 equity shares of Rs. 10/- each in terms of the approved Resolution Plan.

3) **Reconstitution of Committees.**

The Monitoring Committee constituted pursuant to the Hon'ble NCLT order dated 11th February, 2025, at its meeting held on 10th May, 2025, has appointed the following persons on the Committees of the Company as mentioned below:

Audit Committee:

[Regulation 18 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015]

Sr. No	Name	Designation	Category
1.	Bhumika Parwani	Independent Director	Chairperson
2.	Manpreet Kaur Lamba	Independent Director	Member
3.	Kushal Chaturvedi	Director	Member
4.	Chandni Khatri	Company Secretary	Secretary

Nomination and Remuneration Committee:

[Regulation 19 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015]

Sr. No	Name	Designation	Category
1.	Bhumika Parwani	Independent Director	Chairperson
2.	Manpreet Kaur Lamba	Independent Director	Member
3.	Kushal Chaturvedi	Director	Member

The meeting of Monitoring Committee of the Company commenced at 5:00 p.m. and concluded at 6.15 p.m.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For Viksit Engineering Limited

CHANDNI KHATRI
Digitally signed by CHANDNI KHATRI
Date: 2025.05.10 18:32:48 +05'30'

Chandni Khatri
Company Secretary
Membership No: ACS-67132

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Annexure-I

Disclosures in terms of Regulation 30 of the Listing Regulations read with the Schedule III and SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023), in respect of Issuance of equity shares of the Company to Shareholders of Successful Resolution Applicant.

S.No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Pursuant to Hon'ble NCLT order dated February 11, 2025
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 2,37,500 Equity Shares of face value of Rs. 10/- each.
4.	Names of the investors	1) Mr. Kushal Chaturvedi 2) Mrs. Ruchika Chaturvedi
5.	Post-Allotment of Securities: Outcome of Subscription	Not Applicable as the shares are not yet allotted.
6.	Issue Price / Allotted Price (in case of convertibles)	
7.	Number of Investors	
8.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	